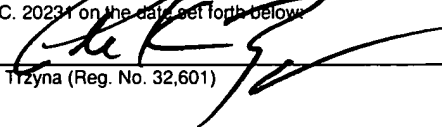


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Date: May 10, 2001

PATENT

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Inventor	:	GRAFF, Richard A.
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Group Art Unit	:	2761
Examiner	:	Rosen, N

Honorable Commissioner of Patents
and Trademarks
Washington, D.C. 20231

AMENDED VERSION OF CLAIMS

S I R:

Set forth below is the amended version of the claims in the above-identified matter.

1. (Once Amended) A [computer apparatus] method for making financial analysis output having a computed market-based valuation for property, the financial analysis output being made by steps including:

[an input device operable for converting input data representing] controlling a digital electrical computer processor to manipulate electrical signals in generating a market-

based valuation for the property [into input digital electrical signals representing the input data], wherein the property is from a group consisting of a tax-exempt security and a portfolio of tax-exempt securities, the market-based valuation reflecting at least one from a group consisting of expected return under a performance scenario, a price, and a quantitative description of risk, as part of a financial analysis output;

electronically communicating at least some of the financial analysis output as input to a second [a] digital electrical computer having a second programmed processor, the second digital electrical computer [processor electrically connected to the input device to receive the input digital electrical signals,] storing the at least some of the financial analysis output in memory accessible to the second programmed processor [programmed to change the input digital electrical signals to produce modified electrical signals representing a separate market-based valuation, including taxation, of each of a plurality of components temporally decomposed from the property, the components including a term interest and a remainder interest]; [and]

[an output device electrically connected to the processor to convert the modified digital electrical signals into an illustration including the respective valuation of each of the components.] generating a second market-based valuation reflecting computation of a current market-based yield/discount rate for the property with the second digital electrical computer; and

generating a second financial analysis output, including the second market-based valuation, at an output means electrically connected to said second digital electrical computer.

2. (Once Amended) A method for making financial analysis output including a computed market-based valuation for property, the method including the steps of: [The

computer apparatus of claim 1, wherein at least one of the valuations reflects that there is an entity for at least one component, the entity from a group consisting of a pass-through entity for United States tax purposes and an entity that is allowed a United States tax deduction for distributions to holders of equity interests in the entity.]

controlling a digital electrical computer processor to manipulate electrical signals in generating a market-based valuation for the property, not including any securities, the market-based valuation reflecting at least one from a group consisting of expected return under a performance scenario, a price, and a quantitative description of risk, as part of a financial analysis output;

electronically communicating at least some of the financial analysis output as input to a second digital electrical computer having a programmed processor, the second digital electrical computer storing the at least some of the financial analysis output in memory accessible to the programmed processor corresponding to the second digital electrical computer;

generating a second market-based valuation for the property with the second digital electrical computer; and

generating a second financial analysis output, including the second market-based valuation, at an output device electrically connected to said second digital electrical computer.

3. (Once Amended) A method for making financial analysis output having a computed market-based valuation for property, the financial analysis output being made by steps including: [The computer apparatus of claim 2, wherein the entity is a special purpose

entity.]

controlling a digital electrical computer processor to manipulate electrical signals in generating a market-based valuation for the property, wherein the property is from a group consisting of a fixed-income asset and a portfolio of fixed-income assets, the market-based valuation reflecting at least one from a group consisting of expected return under a performance scenario, a price, and a quantitative description of risk, as part of a financial analysis output;

electronically communicating at least some of the financial analysis output as input to a second digital electrical computer having a second programmed processor, the second digital electrical computer storing the at least some of the financial analysis output in memory accessible to the second programmed processor;

generating a second market-based valuation reflecting computation of a current market-based yield/discount rate for the property with the second digital electrical computer; and

generating a second financial analysis output, including the second market-based valuation, at an output means electrically connected to said second digital electrical computer.

4. (Once Amended) The method [computer apparatus] of claim 3[1], wherein the step of controlling is carried out with corporate debt as at least one of said fixed-income assets. [the valuations reflects that at least one component is a limited liability component.]

5. (Once Amended) The method [computer apparatus] of claim 3[1], wherein the step of controlling is carried out with a security for debt as at least one of said fixed-income assets. [the valuations reflects that there is an entity for at least one of the components, and wherein at least one interest in the entity is a limited liability interest.]

6. (Once Amended) The method [computer apparatus] of claim 5, wherein the step of controlling [entity] is carried out with corporate debt as the debt. [a special purpose entity.]

7. (Once Amended) The method [computer apparatus] of claim 3[1], wherein the step of controlling is carried out with a Treasury security as at least one of said fixed-income assets. [the valuations reflects that there is an entity for at least one component, the entity from a group consisting of a trust and a limited partnership.]

8. (Once Amended) The method [computer apparatus] of claim 3[7], wherein the step of controlling is carried out with a tax-exempt security as at least one of said fixed-income assets. [entity is a grantor trust.]

9. (Once Amended) A method for making financial analysis output having a computed market-based valuation for property, the financial analysis output being made by steps including:

[The computer apparatus of claim 5, wherein the entity is from a group consisting of a pass-through entity for United States tax purposes and an entity that is allowed a United States tax deduction for distributions to holders of equity interests in the entity.]

controlling a digital electrical computer processor to manipulate electrical signals in generating a market-based valuation for the property wherein the property is a fixed-income asset, the market-based valuation reflecting at least one from a group consisting of expected return under a performance scenario, a price, and a quantitative description of risk, as part of a

financial analysis output;

electronically communicating at least some of the financial analysis output as input to a second digital electrical computer having a second programmed processor, the second digital electrical computer storing the at least some of the financial analysis output in memory accessible to the second programmed processor;

generating a second market-based valuation reflecting computation of a current market-based yield/discount rate for the property with the second digital electrical computer; and

generating a second financial analysis output, including the second market-based valuation, at an output means electrically connected to said second digital electrical computer.

10. (Once Amended) The method [computer apparatus] of claim 9, wherein the step of controlling is carried out with a corporate debt as the fixed-income asset [entity is a special purpose entity].

11. (Once Amended) The method [computer apparatus] of claim 9[2], wherein the step of controlling is carried out with a security for debt as the fixed-income asset.

[at least one of the valuations reflects that there is a second entity for a second of the components, the second entity from a group consisting of a pass-through entity for United States tax purposes and an entity that is allowed a United States tax deduction for distributions to holders of equity interests in the entity, and wherein:

at least one of the entities is an entity with at least one limited liability equity interest.]

12. (Once Amended) The method [computer apparatus] of claim 11, wherein the step of controlling is carried out with corporate debt as the debt.

[entity is a special purpose entity, and wherein:
the second entity is a special purpose entity.]

13. (Once Amended) The method [computer apparatus] of claim 9[4], wherein [at least one of] the step of controlling [valuations reflects that there] is carried out with a [second component that is a second limited liability component.] Treasury security as the fixed-income asset.

14. (Once Amended) The method [computer apparatus] of claim 9[5], wherein [at least one of] the step of controlling [valuations reflects that there] is carried out with a tax-exempt security as the fixed-income asset. [second entity for a second of the components, and wherein at least one interest in the second entity is a limited liability interest.]

15. (Twice Amended) The method [computer apparatus] of claim 1[4], wherein [both of] the step of controlling is carried out with the expected return under a performance scenario as part of the first financial analysis output. [entities are special purpose entities.]

16. (Once Amended) The method [computer apparatus] of claim 2[7], wherein [at least one of] the step of controlling [valuations reflects that there] is carried out with [a second entity for a second of] the expected return under [components, and wherein the second entity is from a group consisting of] a performance scenario as part of the first financial analysis output.
[trust and a limited partnership.]

17. (Once Amended) The method [computer apparatus] of claim 3[16], wherein [both] the step of controlling is carried out with the expected return under a performance scenario as part of the first financial analysis output. [entities are grantor trusts.]

18. (Once Amended) The method [computer apparatus] of claim [1]4, wherein [both of] the step of controlling is carried out with the expected return under [entities are from] a performance scenario as part of the first financial analysis output. [group consisting of a pass-through entity for United States federal tax purposes and an entity that is allowed a United States tax deduction for distributions to holders of equity interests in the entity.]

19. (Twice Amended) The method [computer apparatus] of claim 5[18], wherein [both of] the step of controlling is carried out with the expected return under a performance scenario as part of the first financial analysis output. [entities are special purpose entities.]

20. (Once Amended) The method of claim 6, wherein [A computer apparatus for changing digital electrical signals to value a component temporally decomposed from property,] the step of controlling is carried out with the expected return under a performance scenario as part of the first financial analysis output. [computer apparatus including:

an input device operable for converting input data representing property into input digital electrical signals representing the input data;

a digital electrical computer having a processor, the processor electrically connected to the input device to receive the input digital electrical signals, the processor programmed to change the input digital electrical signals to produce modified electrical signals

representing a market-based valuation, including taxation, for one of at least two components temporally decomposed from the property, the components including a term interest and a remainder interest; and

an output device electrically connected to the processor to convert the modified digital electrical signals into an illustration including the valuation of the one component; wherein the at least two components are limited liability components.]

21. (Once Amended) The method [computer apparatus] of claim 7[20], wherein[:
]the step [valuation for the one] of controlling [the components reflects that there] is carried out with the expected return under a performance scenario as part of the first financial analysis output. [respective entity for the at least two components, wherein at least one interest in each of the entities is a limited liability interest.]

22. (Once Amended) The method [computer apparatus] of claim 8[21], wherein [both of] the step of controlling is carried out with the expected return under a performance scenario as part of the first financial analysis output. [entities are special purpose entities.]

23. (Once Amended) The method [computer apparatus] of claim 9[21], wherein [both of] the step of controlling is carried out with the expected return under [entities are from a group consisting of] a performance scenario as part [pass-through entity for United States tax purposes and an entity that is allowed a United States tax deduction for distributions to holders] of the first financial analysis output. [equity interests in the entity.]

24. (Once Amended) The method [computer apparatus] of claim 10[23], wherein

[both of] the step of controlling is carried out with the expected return under a performance scenario as part of the first financial analysis output. [entities are special purpose entities.]

25. (Once Amended) The method [computer apparatus] of claim [2]11, wherein [both of] the step of controlling is carried out with the expected return under [entities are from] a performance scenario as part of the first financial analysis output. [group consisting of a trust and a limited partnership.]

26. (Once Amended) The method [computer apparatus] of claim 12[3], wherein [both of] the step of controlling is carried out with the expected return under a performance scenario as part of the first financial analysis output. [entities are grantor trusts.]

27. (Twice Amended) The method of claim 13, wherein the step of controlling is carried out with the expected return under [A computer apparatus for changing digital electrical signals to value] a performance scenario as part of the first financial analysis output. [fractional interest in a component temporally decomposed from property, the computer apparatus including:

an input device operable for converting input data representing property into input digital electrical signals representing the input data;

a digital electrical computer having a processor, the processor electrically connected to the input device to receive the input digital electrical signals, the processor programmed to change the input digital electrical signals to produce modified electrical signals representing a market-based valuation, including taxation but not valuation of a component consisting of a lease, for a fractional interest in one of at least two components temporally

decomposed from the property, the components including a term interest and a remainder interest; and

an output device electrically connected to the processor to convert the modified digital electrical signals into an illustration including the valuation of the fractional interest.]

28. (Once Amended) The method [computer apparatus] of claim 14[27], wherein the step of controlling is carried out with [valuation for] the f expected return under a performance scenario as part [fractional interest reflects that the at least two] of the first financial analysis output. [components are limited liability components.]

29. (Once Amended) The method [computer apparatus] of claim 1[27], wherein:
]the step of controlling is carried out with [valuation for] the price as part of [fractional interest reflects that there is a respective entity for] the first financial analysis output. [at least two components, wherein at least one interest in each of the entities is a limited liability interest.]

30. (Once Amended) The method [computer apparatus] of claim 2[9], wherein [both of] the step of controlling is carried out with the price as part of the first financial analysis output. [entities are special purpose entities.]

31. (Once Amended) The method [computer apparatus] of claim 3[29], wherein [both of] the step of controlling is carried out with the price as part of the first financial analysis output. [entities are from a group consisting of a pass-through entity for United States tax purposes and an entity that is allowed a United States tax deduction for distributions to holders

of equity interests in the entity.]

32. (Once Amended) The method [computer apparatus] of claim 4[31], wherein [both of] the step of controlling is carried out with the price as part of the first financial analysis output. [entities are special purpose entities.]

33. (Once Amended) The method [computer apparatus] of claim 5[29], wherein [both of] the step of controlling is carried out with the price as part [entities are from a group consisting] of the first financial analysis output. [a trust and a limited partnership.]

34. (Once Amended) The method [computer apparatus] of claim 6[33], wherein [both of] the step of controlling is carried out with the price as part of the first financial analysis output. [entities are grantor trusts.]

35. (Once Amended) The method of claim 7, wherein [A computer apparatus for changing digital electrical signals to value an interest in a component temporally decomposed from property,] the step of controlling is carried out with the price as part of the first financial analysis output.

[computer apparatus including:

an input device operable for converting input data representing property into input digital electrical signals representing the input data;

a digital electrical computer having a processor, the processor electrically connected to the input device to receive the input digital electrical signals, the processor programmed to change the input digital electrical signals to produce modified electrical signals

representing a market-based valuation, including taxation, for an interest in one of at least two components temporally decomposed from real estate as the property, the components including a term interest and a remainder interest, the valuation reflecting that there is a deed to the at least one term interest and a second deed to the at least one remainder interest; and

an output device electrically connected to the processor to convert the modified digital electrical signals into an illustration including the valuation of the interest.]

36. (Once Amended) The method [computer apparatus] of claim 8[35], wherein the step of controlling [interest] is carried out with the price as part of the first financial analysis output. [a fractional interest.]

37. (Once Amended) The method [computer apparatus] of claim 10[35], wherein the step of controlling is carried out with [interest includes all equity interest in] the price as part [one] of the first financial analysis output. [components.]

38. (Once Amended) The method of claim 10, wherein [A computer apparatus for changing digital electrical signals to value an interest in a component temporally decomposed from property,] the step of controlling is carried out with the price as part of the first financial analysis output. [computer apparatus including:

an input device operable for converting input data representing property into input digital electrical signals representing the input data;

a digital electrical computer having a processor, the processor electrically connected to the input device to receive the input digital electrical signals, the processor programmed to change the input digital electrical signals to produce modified electrical signals

representing a market-based valuation, including taxation, for an interest in one of at least two components temporally decomposed from tangible personal property as the property, the components including a term interest and a remainder interest; and

an output device electrically connected to the processor to convert the modified digital electrical signals into an illustration including the valuation of the interest.]

39. (Once Amended) The method [computer apparatus] of claim 11[38], wherein the step of controlling [interest] is carried out with the price as part of the first financial analysis output. [a fractional interest.]

40. (Once Amended) The method [computer apparatus] of claim 12[38], wherein the step of controlling is carried out with [interest includes all equity interest in] the price as part [one] of the first financial analysis output. [components.]

41. (Once Amended) The method [computer apparatus] of claim 13[8], wherein the step of controlling is carried out with [valuation reflects that there is a title to] the price as part of [at least one term interest and a second title to] the first financial analysis output. [at least one remainder interest.]

42. (Once Amended) The method [computer apparatus] of claim 14[1], wherein the step of controlling [interest] is carried out with the price as part of the first financial analysis output. [a fractional interest.]

43. (Once Amended) The method [computer apparatus] of claim [4]1, wherein

the step of controlling is carried out with [interest includes all equity interest in the one]
quantitative description of risk as part of the first financial analysis output. [components.]

The method of claim 2, wherein the step of controlling is carried out with the quantitative
description of risk as part of the first financial analysis output.

44. (Once Amended) The method of claim 2, wherein [A computer apparatus for
changing digital electrical signals to value an interest in a component temporally decomposed
from property,] the step of controlling is carried out with the quantitative description of risk as
part of the first financial analysis output. [computer apparatus including:

an input device operable for converting input data representing property into
input digital electrical signals representing the input data;

a digital electrical computer having a processor, the processor electrically
connected to the input device to receive the input digital electrical signals, the processor
programmed to change the input digital electrical signals to produce modified electrical signals
representing a market-based valuation, including taxation, for an interest in one of at least two
components temporally decomposed from property, the property from a group consisting of a
tax-exempt security and a portfolio of tax-exempt securities, the components including a term
interest and a remainder interest; and

an output device electrically connected to the processor to convert the modified
digital electrical signals into an illustration including the valuation of the interest.]

45. (Once Amended) The method [computer apparatus] of claim 3[44], wherein
the step of controlling [interest] is carried out with the quantitative description of risk as part of
the first financial analysis output. [a fractional interest.]

46. (Once Amended) The method [computer apparatus] of claim 4[4], wherein the step of controlling is carried out with [interest includes all equity interest in] the quantitative description of risk as part [one] of the first financial analysis output. [components.]

47. (Once Amended) The method of claim 5, wherein [A computer apparatus for changing digital electrical signals to value an interest in a component temporally decomposed from property,] the step of controlling is carried out with the quantitative description of risk as part of the first financial analysis output. [computer apparatus including:

an input device operable for converting input data representing property into input digital electrical signals representing the input data;

a digital electrical computer having a processor, the processor electrically connected to the input device to receive the input digital electrical signals, the processor programmed to change the input digital electrical signals to produce modified electrical signals representing a market-based valuation, including taxation, for an interest in one of at least two components temporally decomposed from property, the property from a group consisting of a taxable fixed-income security, a portfolio of taxable fixed-income securities, a portfolio of taxable and tax-exempt fixed-income securities, an asset that is ratable as if it were a fixed-income security, and a portfolio of assets that is ratable as if it were a fixed-income security, the components including a term interest and a remainder interest; and

an output device electrically connected to the processor to convert the modified digital electrical signals into an illustration including the valuation of the interest.]

48. (Once Amended) The method [computer apparatus] of claim 6[47], wherein

the step of controlling [interest] is carried out with the quantitative description of risk as part of the first financial analysis output. [a fractional interest.]

The method of claim 7, wherein the step of controlling is carried out with the quantitative description of risk as part of the first financial analysis output.

49. (Once Amended) The method [computer apparatus] of claim [4]7, wherein the step of controlling is carried out with [interest includes all equity interest in] the quantitative description of risk as part [one] of the first financial analysis output. [components.]

50. (Once Amended) The method of claim 8, wherein [A computer apparatus for changing digital electrical signals to value an interest in a component temporally decomposed from property,] the step of controlling is carried out with the quantitative description of risk as part of the first financial analysis output. [computer apparatus including:

an input device operable for converting input data representing property into input digital electrical signals representing the input data;

a digital electrical computer having a processor, the processor electrically connected to the input device to receive the input digital electrical signals, the processor programmed to change the input digital electrical signals to produce modified electrical signals representing a market-based valuation, including taxation, for an interest in one of at least two components temporally decomposed from property not including securities, the components including a term interest and a remainder interest; and

an output device electrically connected to the processor to convert the modified digital electrical signals into an illustration including the valuation of the interest.]

51. (Once Amended) The method [computer apparatus] of claim 9[50], wherein the step of controlling [interest] is carried out with the quantitative description of risk as part of the first financial analysis output. [a fractional interest.]

52. (Once Amended) The method [computer apparatus] of claim [5]10, wherein the step of controlling is carried out with [interest includes all equity interest in] the quantitative description of risk as part [one] of the first financial analysis output. [components.]

53. (Once Amended) The method [computer apparatus] of claim 11[50], wherein the step of controlling [valuation reflects that there] is carried out with [a title to] the quantitative description of risk as part of [at least one term interest and a second title to] the first financial analysis output. [at least one remainder interest.]

54. (Once Amended) The method [computer apparatus] of claim 12[53], wherein the step of controlling [interest] is carried out with the quantitative description of risk as part of the first financial analysis output. [a fractional interest].

55. (Once Amended) The method [computer apparatus] of claim [5]13, wherein the step of controlling is carried out with [interest includes all equity interest in] the quantitative description of risk as part [one] of the first financial analysis output. [components.]

56. (Once Amended) The method [computer apparatus] of claim 14, wherein the step of controlling [property] is carried out with the quantitative description of risk as part of the first financial analysis output. [real estate.]

57. (Once Amended) A method for making financial analysis output including an offering memorandum having a system-determined purchase price for [The computer apparatus of claim 2, wherein the] property in consummating a sale, the financial analysis output being made by steps including:

converting input data representing the property, including at least one security, into input digital electrical signals representing the input data;

providing a digital electrical computer system controlled by a processor electrically connected to receive said input digital electrical signals and electrically connected to an output means;_____

controlling a digital electrical computer processor to manipulate electrical signals to compute the system-determined purchase price for the property in consummating a sale; and

generating the financial analysis output including the offering memorandum at said output means. [is real estate.]

58. (Once Amended) A method for making financial analysis output including the offering memorandum having a system-determined purchase price for [The computer apparatus of claim 3, wherein the] property in consummating a sale, the financial analysis output being made by steps including:

converting input data representing the property, wherein the property includes a fixed-income asset, into input digital electrical signals representing the input data;

providing a digital electrical computer system controlled by a processor electrically connected to receive said input digital electrical signals and electrically connected to an output means;_____

controlling a digital electrical computer processor to manipulate electrical signals to compute the system-determined purchase price for the property in consummating a sale; and generating the financial analysis output including the offering memorandum at said output means. [is real estate.]

59. (Once Amended) The method [computer apparatus] of claim 58[4], wherein the step of converting [property] is carried out with a corporate debt as the fixed-income asset. [real estate.]

60. (Once Amended) The method [computer apparatus] of claim 58, wherein the step of converting [property] is carried out with a security for debt as the fixed-income asset. [real estate.]

61. (Once Amended) The method [computer apparatus] of claim 60, wherein the step of converting [property] is carried out with corporate debt as the debt. [real estate.]

62. (Once Amended) The method [computer apparatus] of claim 58[7], wherein the step of converting [property] is carried out with a Treasury security as the fixed-income asset. [real estate.]

63. (Once Amended) The method [computer apparatus] of claim 58, wherein the step of converting [property] is carried out with a tax-exempt security as the fixed-income asset. [real estate.]

64. (Once Amended) A method for making financial analysis output having a system-determined purchase price for [The computer apparatus of claim 9, wherein the] property is real estate.] in consummating a sale, the financial analysis output being made by steps including:

controlling a digital electrical computer processor to manipulate electrical signals in generating a market-based valuation for the property, the valuation reflecting at least one from a group consisting of expected return under a performance scenario, a price, and a quantitative description of risk, as part of a first financial analysis output;

electronically communicating at least some of the first financial analysis output including the valuation as input to a second digital electrical computer having a programmed processor, the second digital electrical computer storing the at least some of the first financial analysis output in memory accessible to the programmed processor corresponding to the second digital electrical computer;

generating, with the second digital electrical computer, the financial analysis output having the system-determined purchase price for the property in consummating the sale.

65. (Once Amended) The [computer apparatus] method of claim [10]64, wherein the wherein the controlling [property] is carried out with the expected return under a performance scenario as part of the first financial analysis output. [real estate.]

66. (Once Amended) The method [computer apparatus] of claim 64[11], wherein the controlling [property] is carried out with the price as part of the first financial analysis output. [real estate.]

67. (Once Amended) The method [computer apparatus] of claim 64[12], wherein the controlling [property] is carried out with the quantitative description of risk as part of the first financial analysis output. [real estate.]

68. (Once Amended) The method [computer apparatus] of claim 64[13], wherein the controlling includes generating the valuation for at least one security for corporate debt as the property [is real estate].

69. (Once Amended) The method [computer apparatus] of claim 65[14], wherein the controlling includes generating the valuation for at least one security for corporate debt as the property [is real estate].

70. (Once Amended) The method [computer apparatus] of claim 66[15], wherein the controlling includes generating the valuation for at least one security for corporate debt as the property [is real estate].

71. (Once Amended) The method [computer apparatus] of claim 67[16], wherein the controlling includes generating the valuation for at least one security for corporate debt as the property [is real estate].

72. (Once Amended) The method [computer apparatus] of claim 64[17], wherein the controlling includes generating the valuation for corporate debt as the property [is real estate].

73. (Once Amended) The method [computer apparatus] of claim 65[18], wherein the controlling includes generating the valuation for corporate debt as the property [is real estate].

74. (Once Amended) The method [computer apparatus] of claim 66[19], wherein the controlling includes generating the valuation for corporate debt as the property [is real estate].

75. (Once Amended) The method [computer apparatus] of claim 67[20], wherein the controlling includes generating the valuation for corporate debt as the property [is real estate].

76. (Once Amended) The method [computer apparatus] of claim 64[21], wherein the controlling includes generating the valuation for tangible personal property as the property [is real estate].

77. (Once Amended) The method [computer apparatus] of claim 65[22], wherein the controlling includes generating the valuation for tangible personal property as the property [is real estate].

78. (Once Amended) The method [computer apparatus] of claim 66[23], wherein the controlling includes generating the valuation for tangible personal property as the property [is real estate].

79. (Once Amended) The method [computer apparatus] of claim 67[24], wherein the controlling includes generating the valuation for tangible personal property as the property [is real estate].

80. (Once Amended) The method [computer apparatus] of claim 64[25], wherein the controlling includes generating the valuation for real estate as the property [is real estate].

81. (Once Amended) The method [computer apparatus] of claim 65[26], wherein the controlling includes generating the valuation for real estate as the property [is real estate].

82. (Once Amended) The method [computer apparatus] of claim 66[27], wherein the controlling includes generating the valuation for real estate as the property [is real estate].

83. (Once Amended) The method [computer apparatus] of claim 67[28], wherein the controlling includes generating the valuation for real estate as the property [is real estate].

84. (Once Amended) The method [computer apparatus] of claim 64[29], wherein the controlling includes generating the valuation for the property not including any securities. [is real estate.]

85. (Once Amended) The method [computer apparatus] of claim 65[30], wherein the controlling includes generating the valuation for the property not including any securities. [is real estate.]

_____ 86. (Once Amended) The method [computer apparatus] of claim 66[31], wherein the controlling includes generating the valuation for the property not including any securities. [is real estate].

_____ 87. (Once Amended) The method [computer apparatus] of claim 67[32], wherein the controlling includes generating the valuation for the property not including any securities. [is real estate].

_____ 88. (Once Amended) The method [computer apparatus] of claim 64[33], wherein the controlling includes generating the valuation for a fixed-income asset as the property [is real estate].

_____ 89. (Once Amended) The method [computer apparatus] of claim 65[34], wherein the controlling includes generating the valuation for a fixed-income asset as the property [is real estate].

_____ 90. (Once Amended) The method [computer apparatus] of claim 66[1], wherein the controlling includes generating the valuation for a fixed-income asset as the property [is tangible personal property].

_____ 91. (Once Amended) The method [computer apparatus] of claim 67[2], wherein the controlling includes generating the valuation for a fixed-income asset as the property [is tangible personal property].

92. (Once Amended) The method [computer apparatus] of claim 64[3], wherein the controlling includes generating the valuation for a tax-exempt fixed-income asset as the property [is tangible personal property].

93. (Once Amended) The method [computer apparatus] of claim 65[4], wherein the controlling includes generating the valuation for a tax-exempt fixed-income asset as the property [is tangible personal property].

94. (Once Amended) The method [computer apparatus] of claim 66[5], wherein the controlling includes generating the valuation for a tax-exempt fixed-income asset as the property [is tangible personal property].

95. (Once Amended) The method [computer apparatus] of claim 67[6], wherein the controlling includes generating the valuation for a tax-exempt fixed-income asset as the property [is tangible personal property].

96. (Once Amended) The method [computer apparatus] of claim 64[7], wherein the controlling is carried out with a second member of the group, and wherein the members of the group consist of the price and the quantitative description of risk [property is tangible personal property].

97. (Once Amended) The method [computer apparatus] of claim 96[8], wherein the controlling [property] is carried out with the valuation further reflecting a risk-free rate [tangible personal property].

98. (Once Amended) The method [computer apparatus] of claim 96, wherein the controlling includes generating the valuation for at least one security for corporate debt as the property [is tangible personal property].

99. (Once Amended) The method [computer apparatus] of claim 97[10], wherein the controlling includes generating the valuation for at least one security for corporate debt as the property [is tangible personal property].

100. (Once Amended) The method [computer apparatus] of claim 96[11], wherein the controlling includes generating the valuation for corporate debt as the property [is tangible personal property].

101. (Once Amended) The method [computer apparatus] of claim 97[12], wherein the controlling includes generating the valuation for corporate debt as the property [is tangible personal property].

102. (Once Amended) The method [computer apparatus] of claim 96[13], wherein the controlling includes generating the valuation for [property is] tangible personal property as the property.

103. (Once Amended) The method [computer apparatus] of claim 97[14], wherein the controlling includes generating the valuation for [property is] tangible personal property as the property.

104. (Once Amended) The method [computer apparatus] of claim 96[15], wherein the controlling includes generating the valuation for real estate as the property [is tangible personal property].

105. (Once Amended) The method [computer apparatus] of claim 97[16], wherein the controlling includes generating the valuation for real estate as the property [is tangible personal property].

106. (Once Amended) The method [computer apparatus] of claim 96[17], wherein the controlling includes generating the valuation for the property not including any securities [is tangible personal property].

107. (Once Amended) The method [computer apparatus] of claim 97[18], wherein the controlling includes generating the valuation for the property not including any securities [is tangible personal property].

108. (Once Amended) The method [computer apparatus] of claim [1]96, wherein the controlling includes generating the valuation for a fixed-income asset as the property [is tangible personal property].

109. (Once Amended) The method [computer apparatus] of claim 97[20], wherein the controlling includes generating the valuation for a fixed-income asset as the property [is tangible personal property].

110. (Once Amended) The method [computer apparatus] of claim 96[21], wherein the controlling includes generating the valuation for a tax-exempt fixed-come assei as the property [is tangible personal property].

111. (Once Amended) The method [computer apparatus] of claim 97[22], wherein the controlling includes generating the valuation for a tax-exempt fixed-come asset as the property [is tangible personal property].

112. (Once Amended) The method [computer apparatus] of claim 64[23], wherein the controlling includes generating the valuation for at least one security as the property [is tangible personal property].

113. (Once Amended) The method [computer apparatus] of claim 65[24], wherein the controlling includes generating the valuation for at least one security as the property [is tangible personal property].

114. (Once Amended) The method [computer apparatus] of claim 66[25], wherein the controlling includes generating the valuation for at least one security as the property [is tangible personal property].

115. (Once Amended) The method [computer apparatus] of claim 67[26], wherein the controlling includes generating the valuation for at least one security as the property [is tangible personal property].

116. (Once Amended) The method [computer apparatus] of claim 96[27], wherein the controlling includes generating the valuation for at least one security as the property [is tangible personal property].

117. (Once Amended) The method [computer apparatus] of claim 97[28], wherein the controlling includes generating the valuation for at least one security as the property [is tangible personal property].

118. (Once Amended) The method [computer apparatus] of claim 64[29], wherein the controlling is carried out with the property as a component of temporally decomposed [is tangible personal] property.

119. (Once Amended) The method [computer apparatus] of claim 3[0]1, wherein the controlling [property] is carried out with the component as a remainder interest [tangible personal property].

120. (Once Amended) The method [computer apparatus] of claim [3]118, wherein the controlling [property] is carried out with the component as component is an equity interest in a remainder interest [tangible personal property].

121. (Once Amended) The method [computer apparatus] of claim 118[32], wherein the controlling [property] is carried out with the component as an estate for years interest [tangible personal property].

122. (Once Amended) The method [computer apparatus] of claim 118[33], wherein the controlling [property] is carried out with the component as a term for years interest [tangible personal property].

123. (Once Amended) The method [computer apparatus] of claim 6[3]4, wherein the controlling [property] is carried out with the [tangible personal] property as a fractional interest in a component of temporally decomposed property.

124. (Once Amended) The method [computer apparatus] of claim 123, wherein the controlling [property] is carried out with the component as a remainder interest [property not including any securities].

125. (Once Amended) The method [computer apparatus] of claim 123, wherein the controlling [property] is carried out with the component as an equity interest in a remainder interest [property not including any securities].

126. (Once Amended) The method [computer apparatus] of claim 123, wherein the controlling [property] is carried out with the component as an estate for years interest [property not including any securities].

127. (Once Amended) The method [computer apparatus] of claim 123[4], wherein the controlling [property] is carried out with the component as a term of years interest [property not including any securities].

128. (Once Amended) The method [computer apparatus] of claim 65, wherein the controlling [property] is carried out with the property as a component of temporally decomposed property [not including any securities].

129. (Once Amended) The method [computer apparatus] of claim 128[6], wherein the controlling [property] is carried out with the component as a remainder interest [property not including any securities].

130. (Once Amended) The method [computer apparatus] of claim 128[7], wherein the controlling [property] is carried out with the component as equity interest in a remainder interest [property not including any securities].

131. (Once Amended) The method [computer apparatus] of claim 128, wherein the controlling [property] is carried out with the component as an estate for years interest [property not including any securities].

132. (Once Amended) The method [computer apparatus] of claim 128[9], wherein the controlling [property] is carried out with the component as a term of years interest [property not including any securities].

133. (Once Amended) The method [computer apparatus] of claim 65[10], wherein the controlling [property] is carried out with the property as a fractional interest in a component of temporally decomposed property [not including any securities].

134. (Once Amended) The method [computer apparatus] of claim 1[1]33, wherein the controlling [property] is carried out with the component as a remainder interest [property not including any securities].

135. (Once Amended) The method [computer apparatus] of claim 1[2]33, wherein the controlling [property] is carried out with the component as an equity interest in a remainder interest [property not including any securities].

136. (Once Amended) The method [computer apparatus] of claim 133, wherein the controlling [property] is carried out with the component as an estate for years interest [property not including any securities].

137. (Once Amended) The method [computer apparatus] of claim 1[4]33, wherein the controlling [property] is carried out with the component as a term of years interest [property not including any securities].

138. (Once Amended) The method [computer apparatus] of claim 66[15], wherein the controlling [property] is carried out with the property as a component of temporally decomposed property [not including any securities].

139. (Once Amended) The method [computer apparatus] of claim 1[6]38, wherein the controlling [property] is carried out with the component as a remainder interest [property not including any securities].

140. (Once Amended) The method [computer apparatus] of claim 1[7]38, wherein the controlling [property] is carried out with the component as an equity interest in a remainder interest [property not including any securities].

141. (Once Amended) The method [computer apparatus] of claim 138, wherein the controlling [property] is carried out with the component as an estate for years interest [property not including any securities].

142. (Once Amended) The method [computer apparatus] of claim 1[9]38, wherein the controlling [property] is carried out with the component as a term of years interest [property not including any securities].

143. (Once Amended) The method [computer apparatus] of claim 66[20], wherein the controlling [property] is carried out with the property as a fractional interest in a component of temporally decomposed property [not including any securities].

144. (Once Amended) The method [computer apparatus] of claim [2]143, wherein the controlling [property] is carried out with the component as a remainder interest [property not including any securities].

145. (Once Amended) The method [computer apparatus] of claim 143[22], wherein the controlling [property] is carried out with the component as an equity interest in a remainder interest [property not including any securities].

146. (Once Amended) The method [computer apparatus] of claim 143[23], wherein the controlling [property] is carried out with the component as an estate for years interest [property not including any securities].

147. (Once Amended) The method [computer apparatus] of claim 1[2]43, wherein the controlling [property] is carried out with the component as a term of years interest [property not including any securities].

148. (Once Amended) The method [computer apparatus] of claim 67[25], wherein the controlling [property] is carried out with the property as a component of temporally decomposed property [not including any securities].

149. (Once Amended) The method [computer apparatus] of claim 148[26], wherein the controlling [property] is carried out with the component as a remainder interest [property not including any securities].

150. (Once Amended) The method [computer apparatus] of claim 148[27], wherein the controlling [property] is carried out with the component as an equity interest in a remainder interest [property not including any securities].

151. (Once Amended) The method [computer apparatus] of claim 14[2]8, wherein the controlling [property] is carried out with the component as an estate for years interest [property not including any securities].

152. (Once Amended) The method [computer apparatus] of claim 148[29], wherein the controlling [property] is carried out with the component as a term of years interest [property not including any securities].

153. (Once Amended) The method [computer apparatus] of claim 67[30], wherein the controlling [property] is carried out with the property as a fractional interest in a component of temporally decomposed property [not including any securities].

154. (Once Amended) The method [computer apparatus] of claim 153[1], wherein the controlling [property] is carried out with the component as a remainder interest [property not including any securities].

155. (Once Amended) The method [computer apparatus] of claim 153[2], wherein the controlling [property] is carried out with the component as an equity interest in a remainder interest [property not including any securities].

156. (Once Amended) The method [computer apparatus] of claim 153[3], wherein the controlling [property] is carried out with the component as an estate for years interest [property not including any securities].

157. (Once Amended) The method [computer apparatus] of claim 153[4], wherein the controlling [property] is carried out with the component as a term of years interest [property not including any securities].

158. (Once Amended) The method [computer apparatus] of claim 96[1], wherein the controlling [property] is carried out with the property as [from] a component [group consisting] of temporally decomposed property [a tax-exempt security and a portfolio of tax-exempt securities].

159. (Once Amended) The method [computer apparatus] of claim 158[2], wherein the controlling [property] is carried out with the component as [from] a remainder interest [group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

160. (Once Amended) The method [computer apparatus] of claim 158[3], wherein the controlling [property] is carried out with the component as an equity interest in [from] a remainder interest [group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

161. (Once Amended) The method [computer apparatus] of claim 158[4], wherein the controlling [property] is carried out with the component as an estate for years interest [from a group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

162. (Once Amended) The method [computer apparatus] of claim 158, wherein the controlling [property] is carried out with the component as [from] a term of years interest [group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

163. (Once Amended) The method [computer apparatus] of claim 96, wherein the controlling [property] is carried out with the property as [from] a fractional interest in [group consisting of] a component of temporally decomposed property [tax-exempt security and a portfolio of tax-exempt securities].

164. (Once Amended) The method [computer apparatus] of claim 163[7], wherein the controlling [property] is carried out with the component as [from] a remainder interest [group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

165. (Once Amended) The method [computer apparatus] of claim 163[8], wherein the controlling [property] is carried out with the component as an equity interest in a [from a group consisting of] a remainder interest [tax-exempt security and a portfolio of tax-exempt securities].

166. (Once Amended) The method [computer apparatus] of claim 163[9], wherein the controlling [property] is carried out with the component as an estate for years interest [from a group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

167. (Once Amended) The method [computer apparatus] of claim 1[0]63, wherein the controlling [property] is carried out with the component as [from] a term [group consisting] of years interest [a tax-exempt security and a portfolio of tax-exempt securities].

168. (Once Amended) The method [computer apparatus] of claim 97[11],

wherein the controlling [property] is carried out with the property as [from] a component of temporally decomposed property [group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

169. (Once Amended) The method [computer apparatus] of claim 1[2]68, wherein the controlling [property] is carried out with the component as [from] a remainder interest [group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

170. (Once Amended) The method [computer apparatus] of claim 1[3]68, wherein the controlling [property] is carried out with the component as an equity interest in [from a group consisting of] a remainder interest [tax-exempt security and a portfolio of tax-exempt securities].

171. (Once Amended) The method [computer apparatus] of claim 1[4]68, wherein the controlling [property] is carried out with the component as [from] an estate [group consisting of a tax-exempt security and a portfolio of] for years interest [tax-exempt securities].

172. (Once Amended) The method [computer apparatus] of claim 1[5]68, wherein the controlling [property] is carried out with the component as [from] a term of years interest [group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

173. (Once Amended) The method [computer apparatus] of claim 97[16], wherein the controlling [property] is carried out with the property as [from] a fractional interest in [group consisting of] a component of temporally decomposed property [tax-exempt security and

a portfolio of tax-exempt securities].

174. (Once Amended) The method [computer apparatus] of claim 173, wherein the controlling [property] is carried out with the component as [from] a remainder interest [group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

175. (Once Amended) The method [computer apparatus] of claim 1[8]73, wherein the controlling [property] is carried out with the component as an equity interest in [from a group consisting of] a remainder interest [tax-exempt security and a portfolio of tax-exempt securities].

176. (Once Amended) The method [computer apparatus] of claim 1[9]73, wherein the controlling [property] is carried out with the component as [from] an estate [group consisting of a tax-exempt security and a portfolio of tax-exempt securities] for years interest.

177. (Once Amended) The method [computer apparatus] of claim 173[20], wherein the controlling [property] is carried out with the component as [from] a term [group consisting] of years interest [a tax-exempt security and a portfolio of tax-exempt securities].

178. (Once Amended) The method [computer apparatus] of any one of claims 64 to 117[21], wherein the consummating the sale includes consummating the sale through [property is from] a financial exchange [group consisting of a tax-exempt security and a portfolio of tax-exempt securities].

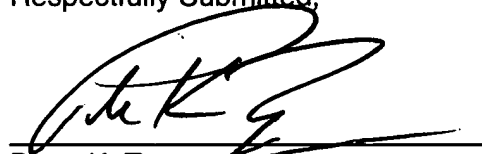
179. (Once Amended) The method [computer apparatus] of claim 178[22], wherein the controlling is carried out with the component as [from] a component [group consisting] of an other property [tax-exempt security and a portfolio of tax-exempt securities].

180. (Once Amended) The method [computer apparatus] of any one of claims 64 to 117, 168[23], wherein the controlling is carried out with the component as [from] a component [group consisting] of an other property [tax-exempt security and a portfolio of tax-exempt securities].

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Respectfully Submitted,



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